



australian
energy
producers

Member Outcomes Report 2024–2025

Driving positive outcomes
for Australian Energy
Producers members



Message from the Chief Executive

Delivering better policy outcomes for Australia's oil and gas industry in 2024–2025

Australian Energy Producers has continued to advance the vital role of Australia's oil and gas industry to our nation's energy security and economic growth.

In a year shaped by federal and state elections, Australia's oil and gas industry was again at the centre of policy and political debate in 2024–2025.

Australian Energy Producers' advocacy has helped to ensure this public conversation is increasingly balanced and informed against a background of growing anti-gas campaigning and misinformation. Our research shows that community sentiment towards the industry is now at its highest level and 84% of Australians recognise the important role of natural gas in our energy mix.

Now in its third year, our *Keeping the Country Running* national campaign has been a key driver of this improved understanding and, with your support, will remain an important and ongoing part of our advocacy efforts in 2025–2026.

We were also proactive throughout the federal election campaign to advance the industry's priorities for Australia's economic and energy security and secure bipartisan support. We targeted the Greens' irresponsible calls to stop investment in new gas projects and opposed damaging policy proposals that would undermine investment confidence and risk Australia's future energy security.

But there is still much work to be done. A major study we commissioned by Wood Mackenzie highlighted that market interventions, approval delays and policy instability have contributed to Australia falling behind global competitors in attracting investment in new gas exploration and production. This puts at risk the industry's \$105 billion annual contribution to Australia's economy and the more than 215,000 Australian

jobs that rely on natural gas, while squandering the strategic opportunity for Australia to meet growing energy demand in our region.

The next 12 months will see the government pursue major reforms that will significantly impact the national energy policy landscape at a critical time for our industry. Australian Energy Producers will be working closely with members to deliver the best possible outcomes.

This work is only possible with the support of our members. Your expertise, passion and unity strengthen our efforts to unlock the economic, energy security and emissions reduction potential of Australia's abundant oil and gas resources.



Samantha McCulloch
Chief Executive

A significant impact in 2024–2025

4,517
mentions



4,517 media mentions across Australia's mainstream newspapers, online, television, radio and trade media (potential audience reach of more than 211 million).

51
submissions



51 submissions to government to shape policy that delivers energy security and economic prosperity.

2,700+
attendees



More than 2,700 attendees at the Australian Energy Producers 2025 Conference & Exhibition.

12 new
members



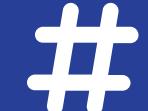
12 new members have joined Australian Energy Producers in the past 12 months, bringing total members to 161.

\$21.9 billion
tax revenue



The industry is forecast to contribute \$21.9 billion to state and federal government budgets during the 2024–2025 financial year.

234 million
impressions



Australian Natural Gas: Keeping the Country Running campaign attracted 234 million impressions across all channels since July 2024.

Advocacy and policy leadership delivering effective outcomes

In 2024–2025, Australian Energy Producers' policy and advocacy leadership helped secure policy outcomes that improved the operating environment for Australia's oil and gas industry.

Our advocacy efforts focused on reducing barriers to new gas supply and restoring investment confidence, while reinforcing the critical role of natural gas in supporting energy security, economic growth, and Australia's cleaner energy future.

Through sustained engagement with governments, politicians, regulators and stakeholders, we helped advance the role of natural gas as a key pillar in Australia's long-term energy mix.

Key advocacy achievements in 2024–2025 included:



Future gas supply and market reform

- Continued to deliver meaningful shifts in public sentiment and understanding of the important role of natural gas in Australia's energy mix.
- Secured bipartisan support in the federal election for the long-term role of gas and the need for continued investment in new gas supply.
- Shaped the terms of reference for the Gas Market Review to ensure it considers the need for investment in new supply, the importance of boosting exploration, and opportunities to streamline market operations and reporting.
- Advocated for a streamlined, stable east coast gas market framework that restores market signals and eliminates duplicative and onerous reporting requirements.
- Engaged with the Federal Government to advance actions and commitments in the Future Gas Strategy.
- Established a work program for engaging the ACCC, AEMO and AER on reducing the reporting burden on producers, which delivered streamlined reporting requirements from the AER's information collection for its wholesale gas market report.
- Advocated for regular and transparent offshore acreage releases to underpin long-term supply and energy security. We welcomed the announcement of new offshore exploration permits but challenged accompanying restrictions on seismic surveying, highlighting seismic as a safe, essential tool for new gas supply.
- Welcomed the Queensland Government's release of new acreage in May 2025 in response to our targeted advocacy efforts.

Advocacy and policy leadership delivering effective outcomes



Project approvals and investment environment

- Secured commitments from the Federal Government to urgently progress reforms to offshore environmental approvals to address delays to critical energy projects.
- Developed the evidence base to support a revised NOPSEMA approach to establishing the Environment that May Be Affected (EMBA) for offshore oil and gas projects.
- Participated in EPBC Act reform consultations and public hearings, advocating for more timely, predictable environmental approvals.
- Called out activist lawfare, including the role of taxpayer-funded groups like the Environmental Defenders Office (EDO) in delaying critical projects and undermining investment and energy security. Queensland, Northern Territory and WA governments have stopped funding the EDO in 2025.
- Advocated for the inclusion of natural gas in the Capacity Investment Scheme and secured an election commitment from the Federal Opposition to include gas in the scheme.
- Highlighted the role of natural gas in powering manufacturing – supplying almost 40% of the sector's energy – and its essential role in Australia's ambitions in critical minerals and Future Made in Australia agenda.

Decommissioning

- Worked closely with the Federal Government on decommissioning policy, including providing input into the release of the Offshore Resources Decommissioning Roadmap in 2025.
- Worked with members to establish an industry-endorsed financial assurance framework to help fast-track the development of a national framework. The industry-endorsed model draws on several years of industry consideration of an appropriate Australian approach to financial assurance.

Economic contribution and tax policy

- Highlighted the sector's substantial contribution to government revenues through our member financial survey (revealing \$21.9 billion in tax and royalty payments in 2024–2025), including national advertising highlighting the industry's significant tax contribution.
- Continued to defend the integrity of the Petroleum Resource Rent Tax and reinforced the industry's role as one of Australia's largest taxpayers.

Advocacy and policy leadership delivering effective outcomes

Carbon capture, climate policy and methane

- Continued to advocate for the role of gas and carbon capture, utilisation and storage (CCUS) in reaching net zero in Australia and the region, including through input into the government sectoral net zero plans, the Climate Change Authority Sector Pathways Review and the 2026 National Electricity Market Integrated Systems Plan development.
- Strengthened national support for CCUS, reinforcing it is essential to Australia's net zero goals and a significant economic opportunity.
- Welcomed the start of operation of the Santos and Beach Energy Moomba CCS Project, the granting of Major Project status to the INPEX Bonaparte CCS Project, and the release of GHG storage acreage.
- Worked closely with the Federal Government on Australia's ratification of the 2009 London Protocol amendment to enable regional transboundary cooperation, and provided ongoing support for the establishment of bilateral CCS frameworks with potential partner countries.
- Contributed to key policy and regulatory processes on CCUS, including working with government on a comprehensive review of CCUS under the Offshore Petroleum Production and Greenhouse Gas Storage Act and improvements to the interim regulatory framework for the offshore storage of CO₂.
- Supported the improvement of methane and emissions frameworks, including input into the 2025 update of the National Greenhouse and Energy Reporting Scheme.
- Advanced best-practice methane management, monitoring, reporting, and verification, including through the development of a shared methane monitoring calendar and the co-hosting of the 2025 Methane Masterclass.
- Represented industry at the Methane Guiding Principles steering committee and roundtable in Houston, strengthening global collaboration.
- Participated in key forums, including the Australian Industry Greenhouse Network and departmental consultations.
- Delivered weekly climate and energy policy briefs via the members portal, covering domestic and international policy developments and legislative updates.



Research and analysis supporting advocacy

Australian Energy Producers continued to shape public debate and inform policy through the release of major, evidence-based reports that reinforced the importance of a stable, internationally competitive oil and gas sector:

Australia's Natural Gas Investment Competitiveness

Wood Mackenzie examined investment trends in natural gas exploration, production, LNG, and CCUS in Australia and globally, and identified key factors influencing Australia's investment competitiveness. The report found Australia is falling behind global competitors in attracting gas investment. While global exploration investment grew 30% over five years, Australia's growth lagged at 15% – with 95% of surveyed Australian gas CEOs saying the country is now less attractive for investment. The report underpinned our call for urgent regulatory reform and policy certainty to restore Australia's competitiveness.



The Economic Contribution of the Gas Industry

KPMG's economic analysis found the Australian gas industry is Australia's most productive sector, delivering \$2.8 million in value per FTE and representing 3.7% of the national economy. It found the industry contributes \$105 billion a year to the Australian economy and supports over 215,000 jobs. KPMG also modelled the impact of a 5% production increase, showing it would generate a further \$10.5 billion in economic output. The findings continue to be used in our economic advocacy and stakeholder engagement.

Impact of no investment in gas supply

EnergyQuest modelled the impact of the Australian Greens' policy of stopping investment in new gas projects. It found the Greens' policy would lead to 'major economic disruption' around Australia – including east coast blackouts within two years, west coast blackouts by the 2030s, manufacturing closures, increased emissions from coal and diesel, and severe reputational damage with key trading partners. The report was widely covered in national media and used in our election campaign advocacy to raise public understanding of the impact of the Greens' policy.

Campaigns

Australian Natural Gas: Keeping the Country Running

Australian Energy Producers' national advertising campaign, *Australian Natural Gas: Keeping the Country Running*, continues to reinforce the essential role Australian natural gas plays in supporting our economy, powering manufacturing, homes, businesses and essential services.

Launched in June 2023, the campaign aims to address the significant knowledge gap in the community of the essential role of gas in Australia's energy mix and cleaner energy future.

The *Keeping the Country Running* campaign is a key part of Australian Energy Producers' advocacy and communications strategy. It is delivered through a comprehensive

media mix comprising targeted television, radio, digital, press, and social media ads.

The current creative highlights the role of gas in backing up renewables to provide reliable and affordable electricity, as a key input for manufacturing, and the industry's substantial tax and economic contribution.

The *Keeping the Country Running* campaign has already made significant gains in improving public understanding of the importance of

natural gas, with the latest independent campaign evaluation finding 8 in 10 Australians now recognise that natural gas has a role in Australia's energy mix. The campaign has also significantly improved community understanding of the role of gas in electricity generation and manufacturing.

While we have made strong progress, there is more work to be done to reinforce the essential role of natural gas in Australia's energy future and counter growing misinformation and activism. With members' support, we will continue to evolve the campaign in the year ahead to support our advocacy.



Strategic engagement during the federal election

Australian Energy Producers ran a targeted advocacy and advertising campaign in the lead up to the May 2025 Federal Election that aimed to build awareness and support for the role and value of the gas industry and counter and pre-empt negative campaigns and misinformation targeting our industry.

The campaign launched in February with the release of our election policy platform, which outlined the industry's priorities to restore Australia's competitiveness and ensure reliable and affordable gas for Australians:

- Boost Australian gas supply to ease cost of living pressures
- Restore Australia's global competitiveness for investment
- Deliver real emissions reductions with gas and CCUS
- Remain a reliable energy partner in our region

The campaign was supported by strategic polling in key seats and targeted advertising under the tagline 'Australia runs on natural gas', which reached almost 20 million Australians in three months.

The ads ran prominently across print, digital, social, and outdoor media in key electorates, directing people to a campaign website that attracted almost 120,000 unique visitors. Our messaging centred on:

- The significant economic, tax, and employment contributions of the gas industry
- The need for more gas to ensure Australia's energy security
- The cost-of-living impact of the Greens' ban on new gas projects.

The campaign delivered strong political and media traction in an election campaign where gas and energy policy were key battlegrounds, ensuring the importance of gas and the need for policy and regulatory reform to unlock new supply were part of the national conversation.



Policy development and advocacy in the states and territories



Submissions



Australian Energy Producers continued to actively shape policy development on behalf of our industry, with 51 submissions to federal, state and territory government consultations on policy areas covering gas market reforms, royalties and taxation, exploration, decommissioning, emissions reductions, environmental approvals, and many others.

Western Australia

- Engaged extensively in the WA Domestic Gas Policy Inquiry, welcoming market-led response preferences but opposing recommendations restricting retention leases. We ran a targeted print and digital ad campaign highlighting the economic value of WA's gas industry and welcomed government's response to boost domestic energy security, while also opening up onshore production for export to make more projects viable and underpin domestic supply.
- Welcomed the WA Government's CCUS Action Plan, which included a \$1.7 million budget commitment to support regulatory framework implementation. We also worked with the Department of Energy, Mines, Industry Regulation and Safety to develop CCS regulations.
- Submitted industry feedback and fostered engagement on various government processes, including the DEMIRS draft guideline for petroleum and geothermal exploration permits, and the EPA's Environmental Factor Guideline for Greenhouse Gas templates.
- Worked with members in the lead up to the WA election in March 2025 to secure bipartisan support for the state's oil and gas industry, underpinned by our strategic *Plan for economic and energy security*.
- Continued engagement with the government's LNG Jobs Taskforce and liaised with the department and the Premier's Office to help guide the taskforce toward a more effective and outcomes-focused direction.

Policy development and advocacy in the states and territories



- Released the strategic plan *Queensland natural gas: A plan for economic and energy security* ahead of the state election, coinciding with targeted advertising.
- Commissioned Lawrence Consulting to undertake an economic contribution study (2011–2023) highlighting the industry spent \$65 billion with 3,100 local businesses, reinforcing the sector's importance to Queensland communities.
- Actively engaged with stakeholders through forums, workshops, keynote addresses, and panel discussions to address a broad range of topics including coexistence and planning challenges, safety, community impact, new gas supply, economic contributions, emissions reduction, and government–industry collaboration.
- Advocated for improvements on a range of consultations, including unlocking new gas supply, CSG, subsidence, coexistence, project approvals and lease objections, decarbonisation, and many more.
- Represented industry on government advisory committees and panels including the Water Minister's Lake Eyre Basin Advisory Bodies and mine safety appointments.
- Regular engagement and presentation to the Queensland Resources Cabinet Sub-Committee, fostering strong government–industry collaboration.

Policy development and advocacy in the states and territories



Victoria and New South Wales

- Advocated for the Victorian Government's partial backdown on a proposed ban on new gas appliances – a significant change from its initial proposal of a full phase-out of gas appliances.
- Our engagement with the Victorian Government contributed to a shift in its anti-gas rhetoric, leading to its Economic Growth Statement acknowledging the need for local gas investment and a commitment to fast-tracking new projects via the Development Facilitation Program.
- Supported key amendments to the Offshore Petroleum and Greenhouse Gas Storage Amendment Bill 2024, enabling offshore gas storage to address projected supply shortfalls.
- Advocated for the critical role of natural gas through submissions to the Building and Plumbing Amendment Regulation 2024 (Regulatory Impact Statement), Industrial Renewable Gas Guarantee Directions Paper, and 2026–2030 Climate Change Strategy.
- Represented the industry at government and community energy forums to highlight the critical role of gas in Victoria's energy security and economic resilience.
- Briefed the Victorian Parliament's Environment and Planning Committee on industry perspectives around decommissioning activities, ahead of the forthcoming inquiry in late 2025 or 2026.
- Significantly ramped up the industry's advocacy and policy leadership in Victoria and NSW, meeting regularly with ministers and shadow ministers across the energy, resources, treasury, advanced manufacturing, and environment portfolios, as well as Opposition leaders, MPs, and key advisers.

Policy development and advocacy in the states and territories



Northern Territory

- Released a policy platform for the NT election, *Powering the Territory*, that outlined five policy actions to drive economic growth and energy security for the Territory. We secured bipartisan support for the Territory's gas sector ahead of the August 2024 NT election and ran a targeted campaign highlighting the sector's economic importance.
- Secured government support for gas exploration and supply reforms, advocated for investor certainty through the removal of the Merits Review in legislation, and supported bipartisan engagement and legislative reforms including the Territory Coordinator Bill 2025 to streamline project approvals.
- Facilitated multiple workshops and managed consultation for members with government on key legislation and policy reforms, including environmental issues, traditional owner engagement, and decommissioning bonds.
- Raised public awareness of the gas industry's significant benefits to the Territory through regular community engagement, including through show circuit participation, exhibitions and career expos.

South Australia

- Worked with members and the SA Government to secure the release of the Infrastructure SA's *Carbon Capture, Utilisation and Storage: Infrastructure and National Supply Chain Study* – a landmark policy guide for future government planning.
- Influenced South Australia's infrastructure policy by engaging with Infrastructure SA, building on our submission to its 20-Year State Infrastructure Strategy.
- Contributed to the development of South Australia's new Biodiversity Act (which passed parliament in June 2025) reinforcing environmental stewardship alongside industrial development.
- Engaged the Whyalla community through CCUS-focused information sessions.
- Participated in the SA Climate Change Conference and 2024 Roundtable for Energy Resources for South Australia.

Industry engagement highlights

In 2024–2025, Australian Energy Producers hosted and participated in key industry events across the country:



- Appeared before several Senate inquiries to present industry positions on the need for streamlined environmental approvals, emissions policy, the need to clarify offshore environmental regulations, and gas supply challenges.
- Highlighted the important role of CCUS at major events, including co-hosting an International CCUS Parliamentary Lunch with the Norwegian Embassy, with participation from the Resources Minister Madeleine King, Japanese Ambassador and United States Chargé d'Affaires.
- Presented to the Coalition's Friends of Mining and Resources on the industry's policy priorities in the lead up to the federal election.

The Chief Executive spoke/presented at events including:

- Australian Domestic Gas Outlook
- NT Resources Week and South-East Asia Australia Offshore & Onshore Conference
- Citi Energy Transition Investment Conference
- ACCI Business Leaders' Summit
- Regional Australia Institute's Regions Rising National Summit
- Australia Japan Business Co-operation Committee
- Roundtable for Energy Resources in South Australia
- Sky News Energy Debate panel
- *The Courier Mail's* Future Resources initiative

Industry engagement highlights

State Directors represented the industry at key conferences and forums focused on energy security, economy and climate, including:

- NT: Attended Energy Exchange Australia, spoke at the Energy Club NT, Consult Australia, Engineers Australia NT and Local Government Association NT Symposium.
- Qld: Presented on panels at the Toowoomba Surat Basin Enterprise Energy Summit and Connecting Industry in Gladstone.
- WA: Addressed Electric Energy Supply Society of Australia's WA Clean Energy Future event,

Aboriginal Enterprises in Mining, Energy and Exploration Conference, and WA Energy Club.

- Victoria: Presented at the Southern Corangamite Community Energy Forum in Port Campbell, Liberal Party of Victoria Gas Forum, and Otway Operators Forum.

We engaged directly with members and regional communities through site visits, including Pilbara Yara Ammonia Facility and Karratha Gas Plant, Senex Energy's Atlas Gas Field opening, official opening of the Santos and Beach Energy joint venture Moomba CCS Project, Santos' Ballera

Gas Facility, Amplitude Energy's Athena Gas Plant and Beach Energy's Otway Gas Plant in the Port Campbell area, and various company developments in the Beetaloo Basin and across the Northern Territory including at Darwin LNG, Ichthys LNG and Central Petroleum.

Australian Energy Producers also collaborated with other industry and business leaders to urge action on key issues to boost productivity.

We also worked with other groups on topics such as industrial relations and fuel tax credits.



Securing globally recognised events

- Announced as co-host of the 2026 Greenhouse Gas Control Technologies (GHGT) Conference in Perth, alongside CSIRO, CO2CRC, and the Department of Climate Change, Energy, the Environment and Water.
- Successfully secured Australia's bid to host LNG2029, the world's premier LNG conference, through a joint effort with members, the Australian Gas Industry Trust, and Business Events Perth.

Leading the conversation on Australia's energy future: media, leadership and community engagement



Our Chief Executive and state directors maintained a strong media presence, appearing regularly in the media through radio and TV interviews, opinion pieces and media responses to provide policy leadership and inform the debate on energy, climate and tax policy.

Our communications strategy continues to tell the industry's compelling story, challenge

misinformation, and inform the public debate with impactful content, media commentary and policy briefings to improve understanding of the sector and its wide-ranging benefits.

The 2025 Australian Energy Producers Conference & Exhibition received widespread positive media attention (552 mentions), with 31 accredited journalists attending from across the globe, and many more on-site over the three days.

Social media

Australian Energy Producers' LinkedIn account attracted more than 910,000 impressions, and 12,500 social actions. It attracted over 4,000 new followers for a total following of more than 23,000. Buoyed by advertising campaigns, Australian Energy Producers' Facebook account served 106.3 million impressions, reached 12.6 million people and had nearly 140,000 engagements.

Leading the conversation on Australia's energy future: media, leadership and community engagement

Community engagement

- Hosted more than 80 Queensland students (years 7-12) at the Australian Energy Producers 2025 Conference & Exhibition for Youth Program STEM Immersion Days, partnering with STEM educators STEMPunks to inspire student engagement and encourage careers in our evolving industry.
- Continued partnerships with community groups through our Brighter initiative, including ongoing collaboration with the Australian Men's Shed Association to promote mental health and wellbeing.
- Engaged key stakeholders and supported charities, including sponsorship of Aboriginal Enterprises in Mining, Energy and Exploration.
- Our In.Site photographic competition, now in its fifth year, highlighted the relationship between industry and the communities and environments the industry works.



Member value in action

2025 Australian Energy Producers Conference & Exhibition

Across three days in Brisbane, nearly 2,700 industry professionals and stakeholders attended the industry's flagship annual event.



The event brought together leading voices across the industry to help shape Australia's energy future at a time of global transformation and opportunity.

Themed *The Energy Edge | Innovation, Opportunity, Security*, the event showcased the best of our industry with world-class presenters and authors, and a vibrant exhibition packed with leading innovation and technology.

It provided a platform for robust discussion and debate on the opportunities for industry, governments, stakeholders and trade partners.

Member value in action

Conference features

- The plenary program included keynote addresses, in-conversations and panel discussions with former Australian Ambassador to the United States Joe Hockey, Federal Resources Minister Madeleine King, Queensland Treasurer David Janetzki, Northern Territory Chief Minister Lia Finocchiaro, Shadow Minister for Resources Susan McDonald and a host of internationally renowned industry and political leaders.
- The technical and business program included 150+ presentations representing the key streams of business performance and governance, engineering, geoscience, emission reduction, health, safety and environment, and markets.
- On the exhibition floor, more than 130 exhibitors showcased the latest innovations and technologies designed to drive the energy transformation forward – from engineering breakthroughs to emission reduction solutions.
- Onsite member events including the Members' Lunch and the CEO Safety Forum.
- Additional ancillary events including the *Introduction to the Oil and Gas Industry* seminar.
- An onsite Youth Program with 85 students (years 7–12) as part of a long-standing initiative to showcase the wider variety of career opportunities available within the industry.



Informing and empowering members

Australian Energy Producers:

- Reached more than 5,000 member employees each month with our online newsletter, *explore*.
- Delivered weekly political, policy and industry insights to member CEOs.
- Issued more than 25 information bulletins on key policy developments to ensure members are up to date with important developments.
- Engaged directly with members to provide targeted support and information, in addition to regular updates on key national and state issues impacting the industry.
- Worked closely with members to gain feedback and insights into key policy areas and strategic priorities, particularly through submissions and government consultations.
- Provided consistent, relevant and updated information to our members via the Australian Energy Producers Member Portal – now with over 2,400 member contacts who have 24/7

access to the latest information, including information bulletins, submissions and articles.

- Welcomed 12 new members in the past 12 months, with membership now totalling 161 companies spanning the supply chain.
- Hosted webinars, forums, workshops and industry roundtables.
- Delivered 22 public and private energy seminars, including *Introduction to the Oil and Gas Industry* and *Introduction to the Energy Transition* seminars, with over 830 member and stakeholder employees learning about the industry and its role in the energy transition.
- Hosted a cocktail networking event in Western Australia with more than 130 in attendance following the Australian Energy Producers' AGM.
- Hosted a cocktail networking event in Queensland with more than 120 in attendance.

Celebrating industry excellence



The 2024–2025 Excellence Awards showcased the oil and gas industry's unwavering commitment to high environmental and safety standards. The winners, announced at the Conference Dinner, were:

Environment Project Excellence Award:

Gladstone Long Term Turtle Management Plan, ConocoPhillips Australia (on behalf of ConocoPhillips APLNG, Shell QGC, and Santos GLNG).

Safety Project Excellence Award:

BMG Decommissioning Campaign – Delivering Safety Excellence, Amplitude Energy.

Community Development Excellence:

Roebourne Pathways Program, Woodside Energy.

Workforce Development Excellence Award:

Real Thrives Here Program, Santos.

Chair's Award:

Gladstone Long Term Turtle Management Plan, ConocoPhillips Australia (on behalf of ConocoPhillips APLNG, Shell QGC, and Santos GLNG).

Efficient and effective operations driving value for members

2025–2026 strategic priorities

Our purpose is to be the effective voice of the Australian oil and gas industry to enable a cleaner and secure energy future.

- Ensure a competitive and sustainable operating environment for industry.
- Advance the role of the oil and gas industry in a net zero future.
- Build awareness and recognition of the role and value of the industry.
- Enhance member value and engagement.

The Australian Energy Producers Board has agreed on the association's budget for 2025–2026, designed to ensure the organisation maintains a strong financial position while continuing to deliver high-impact advocacy and policy initiatives. The approach supports our ability to influence key stakeholders, shape policy outcomes and enhance the reputation and standing of the industry.

Budget highlights for 2025–2026

- A strong financial result in 2024–2025 has further strengthened the organisation's position, enabling investment in long-term initiatives while maintaining carefully managed reserves.
- The Board has approved a strategic use of accumulated reserves to extend the *Australian Natural Gas: Keeping the Country Running* campaign.
- Standard membership fees will remain unchanged for 2025–2026, reflecting the organisation's commitment to supporting members, maintaining financial discipline and prudent use of reserves.
- To ensure continued investment in our advocacy efforts, a targeted campaign levy will be introduced in 2025–2026. This calibrated levy will apply to larger full members (FM3–FM10). The dedicated funding will support the *Keeping the Country Running* campaign, strengthening our advocacy, countering growing anti-gas activism and amplifying our voice on behalf of members.
- Additional income will be derived from returns on cash investments and increased from conferences and events.



Member companies 2024–2025

Australian Energy Producers proudly represents the following members:*

| Full members | | Associate members | | | |
|---------------------------|-------------------------------|---------------------------------|---------------------------------------|---|---|
| 3D Energi | GLNG Operations | A S Harrison & Co | Enerflex Services | Lochard Energy | Shield Industrial |
| Advent Energy | Hancock Prospecting | ABB Australia | Energy Resources Aotearoa | Low Emission Technology Australia (LETA) | SLB |
| ADZ Energy | INPEX Ichthys | ACCEPT-South Metropolitan Tafe | EnergyQuest | Matrix Composites & Engineering | South Australian Chamber of Mines & Energy (SACOME) |
| Amplitude Energy | Jadestone Energy (Australia) | Altrad Services | EnerMech | McDermott | Sova Labs |
| Arrow Energy | Japan Australia LNG (MIMI) | ANZ Banking Group | Energy Power Systems Australia (EPSA) | MinterEllison | Speedcast Australia |
| Australia Pacific LNG | JERA Australia | Apergy Australia | Enscope | Modec Management Services | Subsea 7 Australia Contracting |
| Beach Energy | KUFPEC Australia | Arthur J. Gallagher | Ensign Australia | MPC Kinetic | Sumitomo Australia |
| Blue Energy | Melbana Energy | Asset Integrity Survey Services | Equinox Engineering Australia | NEXT Compression | T.EN Australia and New Zealand |
| BP Developments Australia | Mineral Resources | Atteris | ERGT Australia | Nitschke Energy | TAM International |
| Bridgeport Energy | Mitsubishi Australia | Baker Hughes | Ernst & Young | Patch Personnel | Terrex Seismic |
| Buru Energy | Mitsui E&P Australia | BDO | Expro Group Australia | Peroni Pumps Australia | The Deering Group |
| CalEnergy Resources | Omega Oil and Gas | Bureau Veritas Australia | Freshwater Strategy | Petrofac | The Jonah Group |
| Central Petroleum | OMV New Zealand Limited | Carbon Transition Pathways | Fugro Australia | Petroleum Exploration Society Australia Limited (PESA) | Three Plus |
| Chevron Australia | Origin Energy Limited | CareFlight International | GR Production Services | Powered | Toll Energy Logistics |
| Comet Ridge | Red Sky Energy | ChampionX | Halliburton Australia | PricewaterhouseCoopers Australia | Toowoomba and Surat Basin Enterprise |
| ConocoPhillips Australia | Santos | Clayton Utz | Herbert Smith Freehills | Programmed | Totum |
| Cue Energy Resources | Senex Energy | Clough | Information Quality | Qteq | Tremco Pipeline Equipment |
| Denison Gas | Shell Australia | CO2CRC | Intertek | R&D Solutions | Twenty50 Consultancy Services |
| Elixir Energy | Strike Energy | Contract Resources | Interwell Australia | RISC | Uplift Logistics |
| Emperor Energy | Tamboran Resources | CST Hire | IOR Petroleum | Rock Flow Dynamics | Ventia Australia |
| Empire Energy | Tri-Star Group | Curtin University | IPI Packers | Rowe Advisory | Verbrec |
| Eni Australia | Vermilion Oil & Gas Australia | CV Services Group | Jemena | RSM Australia | Veritas Group |
| EOG Resources Australia | Vintage Energy | Daly Waters Energy | KAEFER Integrated Services | Rystad Energy | Wood Australia |
| ExxonMobil | WestSide Corporation | Deloitte Touche Tohmatsu | KBR | S&P Global | Wood Mackenzie (Australia) |
| GB Energy | Woodside Energy | Dss+ | KPMG | Liberty Energy | Worley |
| | | DUG Technology | Labrador Petro-Management | School of Minerals and Energy Resources Engineering, UNSW | Xodus Group |
| | | EcOz Environmental Consulting | Liberty Energy | Lidiar Group | Yokogawa Australia |
| | | EHS Support Pty | | | |
| | | EIG Global Energy (Australia) | | | |

* List represents financial members as of 30 June 2025.

energyproducers.au

Acknowledgment of Traditional Owners | Australian Energy Producers acknowledges the Traditional Custodians of Country throughout Australia and their knowledge in caring for land, sea, and community. We pay our respect to their Elders; past, present, and emerging.